UNITED STATES OF AMERICA BEFORE THE SECURITIES AND EXCHANGE COMMISSION

February 14, 2022

In the Matter of

Ocelot Acquisition Corporation I 1805 West Avenue Austin, TX 78701 ORDER DECLARING REGISTRATION STATEMENT ABANDONED UNDER THE SECURITIES ACT OF 1933, AS AMENDED

File No: 333-253327

Ocelot Acquisition Corporation I filed with the Commission a registration statement to register securities under Section 6(a) of the Securities Act of 1933. The registration statement has been on file for more than nine months and has not yet become effective.

Ocelot Acquisition Corporation I has failed to respond to notice under Rule 479 that the registration statement would be declared abandoned unless it was timely amended or withdrawn;

In view of the foregoing, it is ORDERED that the registration statement be declared abandoned on February 10, 2022.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Brad Skinner Office Chief